

(TRANSLATION FOR REFERENCE ONLY)

January 9, 2024

For Immediate Release

Company name Digital Garage, Inc. Representative Kaoru Hayashi

Representative Director,

President Executive Officer and Group CEO

(Code: 4819 Prime Section of TSE)

Contact Hiroyuki Nozaki

Corporate Officer, Deputy Head of Corporate Div.

(Tel: +81-3-6367-1111)

(URL: https://www.garage.co.jp/en/ir/)

Notice of Completion of Payment for Disposal of Treasury Stock through a Third-Party Allocation

Digital Garage, Inc. (the Company) hereby announces that it has completed the payment procedures for disposal of treasury stock through a third-party allocation (hereafter referred to as "the Disposal of Treasury Stock") today as written below in accordance with "Notice of Capital and Business Alliance Agreement with Resona Holdings, Inc. and Disposal of Treasury Stock through a Third-Party Allocation" which was resolved at the Board of Directors' meeting held and disclosed on December 22, 2023.

For details of "the Disposal of Treasury Stock," please refer to "Notice of Capital and Business Alliance Agreement with Resona Holdings, Inc. and Disposal of Treasury Stock through a Third-Party Allocation" disclosed on December 22, 2023.

Outline of "the Disposal of Treasury Stock"

(1) Date of disposal : January 9, 2024

(2) Type and number of shares for disposal : 2,500,000 shares of common stock

(3) Disposal price : 3,660 yen per share
(4) Aggregate disposal amount : 9,150,000,000 yen
(5) Disposal method : Third-party allocation
(6) Recipient of disposal : Resona Holdings, Inc.

(7) Number of treasury shares after disposal : 239,371 shares

(8) Others : The Company has submitted the securities registration statement

under Financial Instruments and Exchange Act.

Note: The number of treasury shares listed in the above "(7) Number of treasury stock after disposal" is based on the number of treasury shares as of September 30, 2023.