

March 12, 2024

For Immediate Release

Company name	Digital Garage, Inc.
Representative	Kaoru Hayashi Representative Director, President, Executive Officer and Group CEO (Code: 4819 Prime Section of TSE)
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Notice of Change in Major Shareholder

Digital Garage Inc. (“the Company”) hereby announces an expected change in its major shareholder as of March 13, 2024.

1. Background of the change

The Company was informed by Resona Holdings, Inc. (“Resona HD”) that it had executed a transaction to acquire the Company’s shares as a market purchase based on the Capital and Business Alliance Agreement dated December 22, 2023 through on-floor trading on the Tokyo Stock Exchange. As a result, Resona HD is expected to become a major shareholder of the Company.

2. Overview of the shareholder

(1) Name	Resona Holdings, Inc.
(2) Address	5-65, Kiba 1-Chome, Koto-ku, Tokyo
(3) Representative	Director, President and Representative Executive Officer, Masahiro Minami
(4) Type of business	Bank holding company
(5) Capital	50,552 million yen (as of December 31, 2023)

3. Number of voting rights (shares) held by Resona HD and its percentage of the total number of voting rights of all shareholders before and after the change

	Number of voting rights (Number of shares held)	Percentage of total voting rights	Major shareholder ranking
Before change (As of Sep. 30, 2023)	9,520 units (952,000 shares)	2.12%	8th
After change	47,452 units (4,745,200 shares)	10.02%	3rd

Notes:

- The percentage of total voting rights is rounded to the second digit.
- The percentage of total voting rights before the change is calculated based on the total number of voting rights (448,688) of all shareholders, deducting the number of shares without voting rights (2,746,000) from the total number of outstanding shares (47,614,800) as of September 30, 2023.
- The percentage of total voting rights after the change is calculated based on the total number of voting rights (473,729) of all shareholders. This figure is calculated by making the following adjustments to the total number of outstanding shares (47,617,700) as of December 31, 2023: adding the common shares increase (1,200) due to the exercise of stock acquisition rights and deducting the number of shares without voting rights (246,000) after the disposal of treasury stock conducted on January 9, 2024.
- The above information is based on a report from Resona HD, and the Company has not verified the actual number of shares held under the name of Resona HD.

5. The major shareholder ranking is an estimate made by the Company based on the shareholder register as of September 30, 2023.

4. Date of change

March 13, 2024

5. Future Outlook

The Company confirmed with Resona HD that the share acquisition is an investment aiming to improve their corporate value over the medium to long term. This change in major shareholder will have no impact on the Company's business performance, etc.